

# **OSK** OSK Asia Capital Limited 僑豐融資有限公司

Subsidiary of OSK Investment Bank Berhad, Malaysia

18 July 2007

**STRICTLY PRIVATE AND CONFIDENTIAL**

The Directors  
ABC Communications (Holdings) Limited  
2/F, Jade Mansion  
40 Waterloo Road  
Yaumatei, Kowloon  
Hong Kong

Dear Sirs,

**ABC Communications (Holdings) Limited**

**Circular – Proposed privatization of ABC Communications (Holdings) Limited by way of a voluntary conditional general cash offer by Platinum Securities Company Limited on behalf of H.C.B.C. Enterprises Limited for all the issued share capital in ABC Communications (Holdings) Limited (other than those shares already owned by H.C.B.C. Enterprises Limited and the excluded shareholders)**

We hereby consent, and confirm that we have not withdrawn our consent, to the issue by the Company of the document ("Document") dated 18 July 2007 in respect of the captioned matter with the inclusion of our letter of advice and references to our name in the form and context in which they appear. Terms defined herein shall have the same meanings as in the Document.

Yours faithfully,  
For and on behalf of  
OSK Asia Capital Limited



Allen Tze  
Director